

JKAGL:SECTL:SE:2020

Date: 04th March 2020

BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

Scrip Code: 536493

Submitted through: BSE Listing Centre

Dear Sirs,

Sub: Allotment of Equity Shares and fully Convertible Warrants on Preferential basis
– Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements)
Regulation, 2015

Kindly refer to our letters dated 20/01/2020, 23/01/2020 and 22/02/2020 with respect to issuance of Equity Shares and fully Convertible Warrants for cash to person belonging to Promoter and Promoter group on preferential basis.

This is to inform you that the Committee of Directors, authorised by the Board of Directors of the Company, has at their Meeting held today approved allotment of 5,50,000 Equity Shares of Rs. 10/- each for cash at a price of Rs. 484/- each and 4,83,057 fully Convertible Warrants ("Warrants"), each carrying a right to subscribe to one Equity Share per Warrant, for cash at a price of Rs. 484/- per warrant, on preferential basis to following person belonging to Promoter and Promoter group:

S. No.	Name of the Allottee	Category (Promoter/ Non - Promoter)	No. of Securities Allotted	
			Equity Shares @ Rs. 484/- each	Warrants @ Rs. 484/- each
1.	Bengal & Assam Company Limited	Promoter	440000	386447
2.	Bharat Hari Singhania	Promoter Group	12230	10735
3.	Harsh Pati Singhania	Promoter Group	12218	10735
4.	Vikrampati Singhania	Promoter Group	12218	10734
5.	Vinita Singhania	Promoter Group	22000	19320
6.	Anshuman Singhania	Promoter Group	7333	6441
7.	Shrivats Singhania	Promoter Group	7333	6442
8.	Raghupati Singhania	Promoter Group	32900	29000
9.	Sunanda Singhania	Promoter Group	3768	3203



Pursuant to allotment of the Equity Shares, the paid-up share capital of the Company stands increased from Rs. 3,60,39,060/- divided into 36,03,906 Equity shares of Rs. 10/- each to Rs. 4,15,39,060/- divided into 41,53,906 Equity Shares of Rs. 10/- each. Also, the shareholding of the Promoter and Promoter group of the Company stands increased from 23,56,980 Equity Shares (65.40%) to 29,06,980 (69.98%).

The meeting of the Committee of Directors of the Company commenced at 01:00 PM and concluded at 01:30 PM.

We may inform that the Company has already received *in-principal* approval vide Letter No. DCS/PREF/SV/PRE/528/2019-20 dated 17th February 2020.

This is for your information and records.

Yours faithfully,
For JK Agri Genetics Ltd.



(Anoop Singh Gusain)
Company Secretary