

JKAGL:SECTL:SE:2020

Date: 17th December 2020

BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

Scrip Code: 536493

Submitted through BSE Listing Centre

Dear Madam/Sir,

Sub: Allotment of Equity Shares on conversion of Fully Convertible Warrants
- Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements)
Regulation, 2015

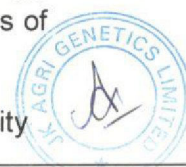
Kindly refer to our letters dated 20/01/2020, 23/01/2020, 22/02/2020 and 4/03/2020 with respect to issuance and allotment of Equity Shares and Fully Convertible Warrants ("Warrants") for cash to persons belonging to Promoter and Promoter group on preferential basis.

In this connection, we wish to inform you that the following persons belonging to Promoter and Promoter Group ("Warrant Holders"), have exercised their right to acquire 4,83,057 Equity Shares of Rs. 10/- each pursuant to conversion of 4,83,057 Warrants issued at a price of Rs. 484/- per Warrant, by subscribing to one Equity Share per Warrant of face value of Rs. 10/- each, aggregating to Rs. 23,37,99,588/- (of which 25% was paid on application and balance amount of Rs. 17,53,49,691/- paid on 16th December 2020, towards conversion of Warrants into Equity Shares):

S. No.	Name of the Allottees	Category	No. of Equity Shares allotted on conversion of Warrants @ Rs. 484/- each
1.	Bengal & Assam Company Limited	Promoter	386447
2.	Bharat Hari Singhania	Promoter Group	10735
3.	Harsh Pati Singhania	Promoter Group	10735
4.	Vikrampati Singhania	Promoter Group	10734
5.	Vinita Singhania	Promoter Group	19320
6.	Anshuman Singhania	Promoter Group	6441
7.	Shrivats Singhania	Promoter Group	6442
8.	Raghupati Singhania	Promoter Group	29000
9.	Sunanda Singhania	Promoter Group	3203

Accordingly, the Committee of Directors, authorised by the Board of Directors of the Company, has at their meeting held today approved allotment of 4,83,057 Equity Shares of Rs.10/- each to above mentioned Promoter and Promoter group on preferential basis.

The aforesaid Equity Shares shall, upon allotment, rank pari-passu with the existing Equity Shares of the Company in all respects.




Pursuant to allotment of the Equity Shares, the paid-up share capital of the Company stands increased from Rs. 4,15,39,060/- divided into 41,53,906 Equity shares of Rs. 10/- each to Rs. 4,63,69,630/- divided into 46,36,963 Equity Shares of Rs. 10/- each. Also, the shareholding of the Promoter and Promoter group of the Company stands increased from 29,06,980 (69.98%) Equity Shares to 33,90,037 (73.11%) Equity Shares.

This is for your information and records.

Thanking you,

Yours faithfully,
For JK Agri Genetics Ltd.



(Anoop Singh Gusain)
Company Secretary